

8 August 2017

Byotrol plc

Placing & Open Offer Timetable

Byotrol plc, the specialist anti-microbial technology company, announces that, further to the announcement of 3 August 2017, the Placing & Open Offer timetable, as set out in the circular posted to shareholders, is as follows:

2017

Record Date for entitlement under the Open Offer	Close of business on 31 July
Announcement of the Placing and Open Offer	3 August
Ex-entitlement date of the Open Offer	8.00 a.m. on 3 August
Publication and Posting of the circular, Form of Proxy and, in respect of Qualifying non-CREST Shareholders, the Application Form	3 August
Open Offer Entitlements and Excess Open Offer Entitlements credited to stock accounts in CREST of Qualifying CREST Shareholders	4 August
Latest recommended time and date for requested withdrawal of basic Open Offer Entitlements and Excess CREST Open Offer Entitlements from CREST	4.30 p.m. on 23 August
Latest time and date for depositing Open Offer Entitlements and Excess CREST Open Offer Entitlements in CREST	3.00 p.m. on 24 August
Latest time and date for splitting Application Forms (to satisfy bona fide market claims only)	3.00 p.m. on 25 August
Latest time and date for receipt of Application Forms and payment in full under the Open Offer and settlement of relevant CREST instructions (as appropriate)	11.00 a.m. on 30 August
Latest time and date for receipt of Forms of Proxy and CREST voting instructions	11.00 a.m. on 31 August
Result of Open Offer announced	31 August
General Meeting	11.00 a.m. on 4 September
Results of the General Meeting and the Open Offer announced	4 September
Admission and dealings in the New Ordinary Shares expected to commence on AIM	5 September
Where applicable, expected date for CREST accounts to be credited in respect of New Ordinary Shares in uncertificated form	5 September
Where applicable, expected date for despatch of definitive share certificates for New Ordinary Shares in certificated form	12 September

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