



AGM

September, 2016

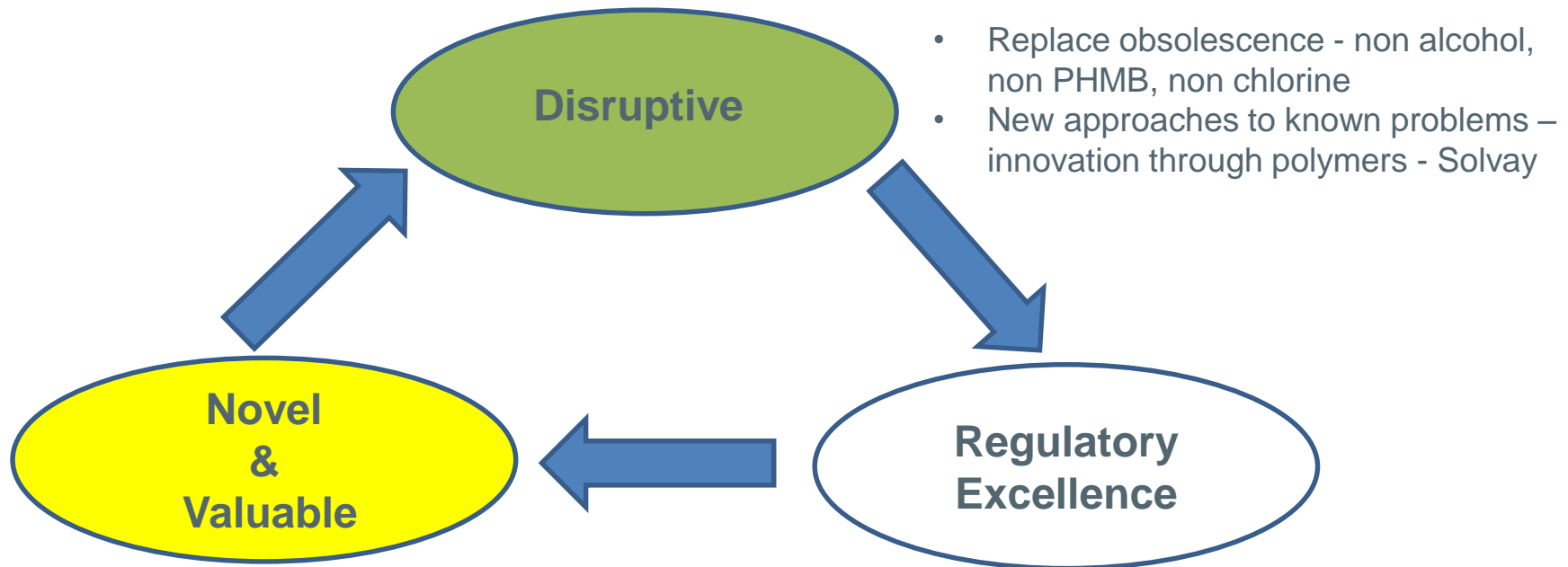


Financial summary: **underlying trading**

Underlying trading, all one-offs stripped out In £'000s	FYE March 31 st 2013 (Byotrol plc as reported, pre restatement)	FYE March 31 st 2016	FYE March 31 st 2017 (Projected by Finncap)
Turnover	2,191	2,648	2,800
Gross margin	627	1,154	
Operating expenses	(2,248)	(1,571)	(1,650)
EBITDA (pre exceptionals)	(1,631)	(449)	0 – 100
Cash	284	1,017	1,000
Market Capitalisation	£12mn (July '13)	£13mn (30/8/16)	
Platform Technologies	1	3	

Byotrol plc: Strategy

Excellent science to create disruptive, novel, valuable products across B2B and B2C



- Replace obsolescence - non alcohol, non PHMB, non chlorine
- New approaches to known problems – innovation through polymers - Solvay

- 24 hour residuality
- Broader spectrum
- New, better claims
- Flexibility in many markets
- Backed by quality market research

- Clearance in all key markets
 - US (EPA); EU (BPR)